

# **Know Your Readmitted Patients—Step**

#### **Rationale:**

Determining the causes of readmissions will reveal gaps in care that patients are experiencing. Use this information to improve care transition practices and delivery of care by developing process improvement projects surrounding your findings. Readmissions to the hospital within seven days of discharge are common and many of those readmissions can be attributed to failures in post-discharge communication, planning, and follow-up.<sup>1</sup>

Strategies	Tools and Resources
<ul> <li>Review your data. Understand your readmitted population by performing a "5 whys" analysis into each case.</li> <li>To develop process improvements, track and trend: <ul> <li>High-utilizer status.</li> <li>Readmissions source (nursing home, home health, or home with or without assistance).</li> <li>Unmet needs (e.g., social determinants of health, undelivered durable medical equipment [DME], delay or non-arrival of home health services, etc.) of those who have been readmitted.</li> <li>The number of Medicare Fee-for-Service (FFS) and Medicare Advantage patient cases managed beyond initial screening.</li> <li>Patients readmitted within seven days.</li> </ul> </li> </ul>	<ul> <li>ThinkReliability Cause Mapping Training: https://www.thinkreliability.com/cause-mapping/what-is-root-cause-analysis/</li> <li>Agency for Healthcare Research and Quality (AHRQ) Readmission Review Tool: https://www.ahrq.gov/sites/default/files/wysiwyg/profession als/systems/hospital/medicaidreadmitguide/mcaidread_tool2 _readm_review.docx</li> <li>7-Day Readmission Checklist and Audit Tool (home health): https://www.hsag.com/globalassets/hqic/hsaghqic7dayauditt ool.pdf</li> <li>Whole-Person Care Transitional Planning Tool: https://www.ahrq.gov/sites/default/files/wysiwyg/profession als/systems/hospital/medicaidreadmitguide/mcaidread_tool9 _trans_care.docx</li> <li>Healthcare Cost and Utilization Project (HCUP) Methods Series: https://www.hcup- us.ahrq.gov/reports/methods/2011_01.pdf</li> <li>Camden Coalition of Healthcare Providers: https://camdenhealth.org/</li> <li>Robert Woods John Foundation: Managing Super-Utilizers: https://www.rwjf.org/en/library/articles-and- news/2014/02/improving-management-of-health-care- superutilizers.html</li> </ul>

1 <u>https://www.ncbi.nlm.nih.gov/pmc/articles/PMC3128446/</u> https://www.hospitalmedicine.org/globalassets/professional-development/professional-dev-pdf/boost-guide-second-edition.pdf 1

# **Engage All in Care Transitions Improvement—Step**

### **Rationale:**

Assessment and management of high-risk patients are complex, multi-process, multi-role activities that requires consistent, systemic vigilance; evaluation; and communication across care units and settings. A multidisciplinary task force establishes shared responsibility and opens lines of communication.<sup>2</sup>

Strategies	Tools and Resources
<ul> <li>Set up and maintain a multidisciplinary task force concentrating on improving care transitions with defined goals and structure.</li> <li>Include post-acute partners in the task force to facilitate collaboration and open lines of communication across settings.</li> <li>Set both a goal and a stretch goal for reducing readmissions within a defined period of time.</li> <li>Conduct a community inventory of available resources to address health disparities in your community.</li> <li>Report progress to stakeholders regularly.</li> <li>Celebrate success, large or small.</li> </ul>	<ul> <li>The Joint Commission—Transitions of Care: The Need for a More Effective Approach to Continuing Patient Care: https://www.jointcommission.org/-/media/deprecated- unorganized/imported-assets/tjc/system-folders/topics- library/hot topics transitions of carepdf</li> <li>How to Guide: Improving Transitions From the Hospital to Skilled Nursing Facilities (SNFs): http://public.qualityforum.org/actionregistry/Lists/List%20of%20Action s/Attachments/86/IHI%20How%20To%20Guide- %20Improving%20the%20Transition%20from%20the%20Hospital%20to %20Skilled%20Nursing%20Facilities.pdf</li> <li>Community Pharmacist-Led Service to Facilitate Care Transitions and Reduce Hospital Readmissions (access required): https://www.sciencedirect.com/science/article/pii/S154431911730856 Z</li> <li>Project BOOST® Implementation Guide: https://www.hospitalmedicine.org/globalassets/professional-development/professional-dev-pdf/boost-guide-second-edition.pdf</li> <li>The Care Transitions Program: https://caretransitions.org/</li> <li>Post-Discharge Case Management, Clinic Combat Readmission: https://www.acphospitalist.org/archives/2015/12/success-story- postdischarge-care.htm</li> <li>Community Health Workers Help Patients Manage Diabetes: https://www.thecommunityguide.org/content/community-health- workers-help-patients-manage-diabetes</li> <li>Chronic Care Management: https://www.cms.gov/Outreach-and- Education/Medicare-Learning-Network-</li> </ul>

2 Project BOOST. And, <u>https://www.ahrq.gov/sites/default/files/publications/files/redtoolkit.pdf</u> <u>https://www.jointcommission.org/-/media/deprecated-unorganized/imported-assets/tjc/system-folders/topics-library/hot\_topics\_transitions\_of\_carepdf</u>



#### Page | 4

3

## Assess Risk for Readmissions During the Hospital Stay—Step

#### **Rationale:**

3

Reduce the probability for subsequent rehospitalization by focusing on transitional interventions for those identified as high risk for readmission based on associated factors. Causes of readmissions are often related to unmet social factors, which impact an individual's health.<sup>3</sup> Addressing gaps in patient and caregiver preparedness during hospitalization is crucial to mitigate barriers and invoke confidence in a safe and appropriate plan of care prior to discharge.<sup>4</sup>

		Strategies	Tools and Resources	
[		<ul> <li>Use tools to help identify those who are at risk for readmission and may need additional support following discharge.</li> <li>HOSPITAL score [low Hemoglobin, discharge from Oncology, low Sodium, Procedure, Index admit Type, number of Admissions, Length of stay]</li> <li>8Ps BOOST tool</li> <li>LACE score [Length of stay, Acuity of admission, Co- morbidities, number of Emergency department visits], etc.).</li> </ul>	<ul> <li>My Shared Care Plan: http://www.ihi.org/resources/Pages/Tools/MyShared <u>CarePlan.aspx</u></li> <li>The 8Ps BOOST Screening Tool Identifying Your Patient's Risk for Adverse Events After Discharge: https://www.hospitalmedicine.org/globalassets/clinic al-topics/clinical-pdf/8ps_riskassess-1.pdf</li> <li>Hospital Readmission Risk Score Calculator:</li> </ul>	$\leq$
		<ul> <li>Use an embedded electronic health record (EHR) risk assessment that evaluates social determinants of health to comprehensively coordinate care for high-risk patients.</li> <li>Refer patients to pertinent community organizations based on their individual social determinant needs.</li> </ul>	<ul> <li><u>https://qxmd.com/calculate/hospital-score</u></li> <li>LACE Tool: <u>https://www.besler.com/lace-risk-score/</u></li> <li>Shared Decision-Making Resources: <u>https://www.ahrq.gov/health-literacy/curriculum-</u>tools/shareddecisionmaking/tools/index.html</li> </ul>	
[		Assess the patients' potential for post-discharge risk for falls, adverse drug events (ADEs), disease-process exacerbation, etc., with family/caregivers once they are discharged.	tools/shareddecisionmaking/tools/index.ntm	
[		Provide educational materials and discharge instructions in the patients' primary language that include: importance of follow- up monitoring, compliance, drug-food interactions, and potential for ADEs.		
3 <u>https://www.ahrq.gov/patient-safety/settings/hospital/red/toolkit/index.html</u> <u>https://www.hospitalmedicine.org/globalassets/professional-development/professional-dev-pdf/boost-guide-second-edition.pdf</u> <u>https://www.ncbi.nlm.nih.gov/pmc/articles/PMC5018668/</u> <u>https://www.cms.gov/About-CMS/Agency-Information/OMH/Downloads/OMH_Readmissions_Guide.pdf</u> <u>https://www.hospitalmedicine.org/globalassets/clinical-topics/clinical-pdf/8ps_riskassess-1.pdf</u>				
1	https://www.hospitalmedicine.org/globalassets/professional-development/professional-dev-pdf/boost-guide-second-edition.pdf https://www.ahrq.gov/patient-safety/settings/hospital/red/toolkit/index.html https://www.cms.gov/About-CMS/Agency-Information/OMH/Downloads/OMH_Readmissions_Guide.pdf			

### **Create a Post-Discharge and Transition Plan—Step** 4 Care Continuum and Coordination Planning

#### **Rationale**:

Enhancing patient activation and engagement in decision-making increases patient and family participation, ownership, and empowerment of a treatment and discharge plan. Initiating education upon admission prepares the patient and/or family to care for his or her condition prior to discharge.<sup>5</sup> Addressing gaps in patient and caregiver preparedness during hospitalization is crucial to mitigate barriers and invoke confidence in a safe and appropriate plan of care prior to discharge.<sup>6</sup>

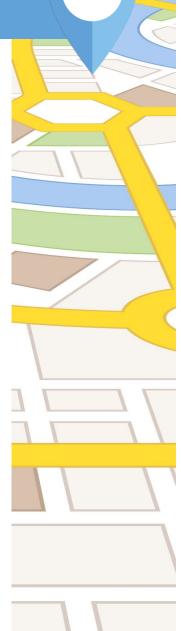
Strategies	Tools and Resources	
Begin transition planning upon admission, day 1. Hardwire multidisciplinary rounds into the care planning process to comprehensively address the needs and goals of the patients and families.	<ul> <li>Institute for Healthcare Improvement (IHI) How-to Guide on Multidisciplinary Rounds: <u>http://www.ihi.org/resources/Pages/Tools/HowtoGuideMultidisciplinaryRounds.aspx</u></li> <li>Patient PASS (Patient Preparation to Address Situations Successfully):</li> </ul>	
<ul> <li>Ensure patients understand their condition and are empowered to care themselves.</li> <li>Ask patients to assess the effectiveness of the discharge plan in facilitating understanding.</li> </ul>	<ul> <li><u>https://www.hospitalmedicine.org/globalassets/clinical-topics/clinical-pdf/pass-3.pdf</u></li> <li>IHI My Shared Care Plan: <u>http://www.ihi.org/resources/Pages/Tools/MySharedCarePlan.aspx</u></li> <li>Designing and Delivering Whole-Person Transitional Care:</li> </ul>	
For high-risk medications (anticoagulants, opioids, and diabetic agents), engage pharmacists to educate patients, verifying patient comprehension using an evidence-based methodology.	<ul> <li>Hospital Guide: <u>https://www.ahrq.gov/patient-safety/settings/hospital/resource/guide/index.html</u></li> <li>Medications at Transitions and Clinical Hand-offs (MATCH) Study: <u>https://link.springer.com/article/10.1007/s11606-010-1256-6</u></li> <li>A Community Pharmacist-Led Service to Facilitate Care Transitions and Reduce Hospital Readmissions (registration</li> </ul>	
When patients meet high readmission-risk criteria, focus customized care coordination efforts for (Continued on next page)	<ul> <li>required): <u>https://www.sciencedirect.com/science/article/pii/S1544319</u> <u>117308567</u></li> <li>Medication Discrepancy Tool by Eric Coleman, MD: <u>https://caretransitions.org/wp-</u> <u>content/uploads/2015/08/MDT.pdf</u></li> </ul>	

### **Create a Post-Discharge and Transition Plan—Step** 4 Care Continuum and Coordination Planning (cont.)

#### **Strategies Tools and Resources** (Continued from previous page) Preventing Drug-Related Adverse Events Following Hospital Discharge—The Role of the Pharmacist: https://www.ncbi.nlm.nih.gov/pmc/articles/PMC5774326 When patients meet high readmission-risk criteria, focus How-to Guide—Prevent Adverse Drug Events by customized care coordination efforts on: Implementing Medication Reconciliation: Social determinants of health http://www.ihi.org/resources/Pages/Tools/HowtoGuidePre Financial barriers, transportation, food ventAdverseDrugEvents.aspx insecurities, social isolation, housing, • Discharge Checklist Tool: https://caretransitions.org/wpsafety, etc. content/uploads/2015/06/Discharge-Checklist-RWJF-• Patient-centered care planning that addresses Website.pdf potential transitional barriers Teach-Back Toolkit: Continual process customized for each patient http://www.teachbacktraining.org/home focusing on optimal outcomes while including • Teach-Back Competency Guide: the patient, family, and caregivers in http://higherlogicdownload.s3.amazonaws.com/HEALTHLIT ERACYSOLUTIONS/b33097fb-8e0f-4f8c-b23cdecision-making. 543f80c39ff3/UploadedImages/docs/Teach Back -Complex care needs using intensive case 10 Elements of Competence.pdf management Teach-Back Starter Sentences: Access to specialized nurses and other https://www.hsag.com/globalassets/hgic/hsaghgictbstarter resources that can assist in better managing health and care coordination throughout the sentences.pdf care continuum. Dietitian, clinical pharmacists, behavioral 0 therapists, etc.

5 <u>https://www.ahrq.gov/patient-safety/settings/hospital/red/toolkit/index.html</u> <u>https://caretransitions.org/wp-content/uploads/2016/02/Family-caregivers%E2%80%99-experiences-during-transitions-out-of-the-hospital.pdf</u> <u>https://www.ncbi.nlm.nih.gov/pmc/articles/PMC5734517/</u> <u>https://www.ncbi.nlm.nih.gov/pubmed/29395026</u> <u>https://www.ncbi.nlm.nih.gov/pmc/articles/PMC3912296/</u>

6 <u>https://www.hospitalmedicine.org/globalassets/professional-development/professional-dev-pdf/boost-guide-second-edition.pdf</u> <u>https://www.ahrq.gov/patient-safety/settings/hospital/red/toolkit/index.html</u> <u>https://www.cms.gov/About-CMS/Agency-Information/OMH/Downloads/OMH\_Readmissions\_Guide.pdf</u>



### Follow Up and Monitor Patient After Discharge—Step Post-Acute Care Coordination and Communication

#### **Rationale:**

Readmission rates are usually the highest from SNFs (approximately 25 percent). Building and maintaining a successful partnerships with post-acute providers requires effective communication, collaboration, and commitment to reduce readmissions and improve patient outcomes.<sup>7</sup>

Strategies	Tools and Resources
<ul> <li>When patients are discharged to post-acute providers, use standardized communication routes and bi-directional feedback to communicate about high-risk and/or recently discharged/readmitted patients.</li> <li>Perform a warm hand-off or SBAR (Situation, Background, Assessment, Recommendation) with post-acute providers to review transition plan.</li> <li>Coordinate monthly calls with post-acute settings to discuss challenges, successes, and opportunities for improvement.</li> <li>Conduct a root cause analysis on all readmissions from post-acute settings.</li> <li>Confirm with outpatient providers that they have received transition plans, including discharge summaries and pertinent tests.</li> <li>Alert post-acute providers of any outstanding results of tests or procedures.</li> </ul>	<ul> <li>Patient PASS: A Transition Record: https://www.hospitalmedicine.org/globalassets/clinical-topics/clinical-pdf/pass-3.pdf</li> <li>Post-Acute SBAR for Sepsis: https://www.hsag.com/globalassets/hqic/hsaghqic_sepsissbar.pdf</li> <li>INTERACT® SBAR Communication Form (registration required): http://pathway-interact.com/download/sbar-communication-form/</li> <li>INTERACT Hospital to Post-Acute Care Transfer Form (registration required): http://pathway- interact.com/download/hospital-post-acute-transfer-form/</li> <li>INTERACT Hospital to Post-Acute Care Hospital Data List (registration required): http://pathway- interact.com/download/snf-nf-hospital-data-list/</li> <li>INTERACT Hospital to Post-Acute Care Hospital Data List (registration required): http://pathway- interact.com/download/snf-nf-hospital-data-list/</li> <li>Institute for Safe Medication Practices (ISMP) Medication Safety Self-assessment for High-Alert Medications: https://www.ismp.org/assessments/high-alert-medications</li> </ul>
When patients are discharged home (Continued on next page)	

7 https://www.hospitalmedicine.org/globalassets/professional-development/professional-dev-pdf/boost-guide-second-edition.pdf



5

### Follow Up and Monitor Patient After Discharge—Step Post-Acute Care Coordination and Communication (cont.)

#### **Strategies**

Continued from previous page)

When patients are discharged home:

- Confirm the correct phone number for contacting the patient post-discharge.
- Implement a 24/7 telehealth program.
- Use telehealth to increase access to medically underserved areas and patients; take into account patients with limited mobility.
- Use telehealth for high-risk patients, including daily monitoring of vitals and following up when monitoring indicates abnormal vitals.
- Partner with home health agencies that frontload visits.
- Schedule the primary care provider appointment for the patient instead of giving him or her an appointment card or asking them to do it themselves.
- Ensure patients have the means to arrive at follow-up appointments.

### **Tools and Resources**

- American Telemedicine Association (ATA): <u>https://www.americantelemed.org/</u>
- AHRQ Post Discharge Follow-up Script: <u>https://www.ahrq.gov/patient-</u> safety/settings/hospital/hai/red/toolkit/redtool5.html
- California Health Care Foundation (CHCF) Post Hospital Follow-up Visit (Eric Coleman): <u>https://www.chcf.org/publication/the-post-hospital-follow-up-visit-a-physician-checklist-to-reduce-readmissions/</u>



5

This material was prepared by Health Services Advisory Group (HSAG) Hospital Quality Improvement Contractor (HQIC), under contract with the Centers for Medicare & Medicaid Services (CMS), an agency of the U.S. Department of Health and Human Services. The contents presented do not necessarily reflect CMS policy. Publication No. XS-HQIC-RDM-03302021-01